

PPS Worldwide Flexible Fund of Funds



INVESTMENTS

Fund facts

- Main objective: Capital growth over the long term
- Benchmark: CPI+6%
- Investment horizon: 7 years +
- ASISA Category: Worldwide Multi Asset Flexible
- Restrictions: max offshore 60%, max equity 100%
- Regulation 28: Non-compliant

We blend managers with different investment styles to ensure more consistent returns over the investment horizon.

Fund insights

The PPS Worldwide Flexible Fund of Funds is a well-diversified equity-centric multi-manager solution. The portfolio has been carefully constructed as a stand-alone non-Regulation 28 compliant solution.

It's suitable for investors with at least a 7-year investment horizon, seeking long-term capital growth, and who wish to be 70% to 90% invested in equity, and between 40% and 60% offshore.

Fund approach

Diversification is achieved both on an asset class and manager level, while being heavily skewed in favour of SA and foreign equities.

The Fund of Funds is largely invested in specialist managers according to our house view (aiming to achieve CPI+6% p.a. over rolling seven years at the lowest possible risk), while the remainder is invested with multi-asset class managers that follow their own strategies.

The Fund of Funds is not constrained by Regulation 28, and can therefore hold more assertive equity and offshore allocations.

Investment expertise

Through our manager research, we carefully combine the selected asset managers – each with unique skills and expertise and blend these into a single fund.

We ensure that the funds stay true to their styles and continuously engage with managers to assess their processes, styles and positioning. The combination of funds and managers in the PPS Worldwide Flexible Fund of Funds may vary from time to time.

Please see Minimum Disclosure Document available on www.pps.co.za/invest for underlying manager allocation.

Why PPS Investments

At PPS Investments, we offer a suite of flexible investment solutions for pre-retirement, post-retirement and wealth creation. We create opportunities for optimal diversification through our fund range that caters to various risk appetites and time horizons. Our offering is geared to meet the investment needs of PPS members, their family and other discerning investors, too.

We're part of PPS, a holistic financial services company specialising in bespoke financial solutions exclusively to graduate professionals. Operating under the ethos of mutuality, PPS shares 100% of its profits among its qualifying members.

When investing with us, you could get even more.

- Earn more profit-share allocation via [Linking](#) and the [PPS Profit-Share Cross-Holdings Booster](#).
- Save on administration fees by creating a [Family Network](#).

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Get in touch

Speak to your accredited PPS Investments Financial Adviser.

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