




INVESTMENTS

PPS CORPORATE PERSONAL PENSION PLAN

EMPOWER YOUR EMPLOYEES TO SAVE
TOWARDS A COMFORTABLE RETIREMENT



PPS CORPORATE PERSONAL PENSION PLAN

THE PPS CORPORATE PERSONAL PENSION PLAN IS AN EMPLOYEE BENEFIT STRUCTURE, WHICH ALLOWS YOU TO OFFER YOUR EMPLOYEES AN INDIVIDUALLY TAILORED RETIREMENT ANNUITY SOLUTION.

WHAT ARE THE BENEFITS?

VALUABLE EMPLOYEE BENEFIT

- You can help your employees work towards a financially secure retirement. Each employee will invest in their own Personal Pension Plan for PPS members and the OPN range for non-members.
- If an employee is a PPS member, their investment will contribute to their PPS Profit-Share Account*.

COST-EFFICIENT BUSINESS SOLUTION

- There are no associated set-up costs or overheads, and we have an experienced Board of Trustees in place.

EASY ADMINISTRATION

- We take care of all administration requirements, including investor communication and client service, ongoing monitoring of retirement legislation.
- Each employee's pension plan remains fully portable, so they can take their investment with them should they leave your company.

WHO IS THIS PRODUCT SUITED TO?

The PPS Corporate Personal Pension Plan is suited to employers seeking to offer their employees a cost-effective, individually tailored retirement savings solution, at no cost to the company and with a minimal administration burden.

WHY CHOOSE PPS INVESTMENTS?

We are a subsidiary of PPS, a mutual organisation that offers a wide range of bespoke financial solutions exclusively to graduate professionals, including wealth management services, insurance and fiduciary services.

As a mutual organisation, PPS shares 100% of its profits (from all its subsidiaries) among its qualifying members.

As the preferred wealth management services provider of choice for graduate professionals, we offer a suite of transparent and flexible investment solutions geared towards the creation and management of long-term intergenerational wealth supported by an experienced team that is driven by passion, accountability and integrity.

When your employees invest with us (as qualifying members) they will receive profit allocations based on their investment portfolio which means that the more assets they have invested with us, the more profit allocations they would earn. They can also earn additional PPS profit-share allocations when they link their child(ren) and/or spouse's OPN investment solutions to their PPS member number.





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WEALTH AWAITS

If you need more information about the PPS Corporate Personal Pension Plan, please consult your PPS Investments accredited financial adviser.

Alternatively, feel free to contact us directly.

Contact us on 0860 468 777 (0860 INV PPS) or at clientservices@ppsinvestments.co.za.

www.ppsinvestments.co.za



*Qualifying members share in the profits of PPS

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