

# THE PROFESSIONAL LIFE PROVIDER™ PRODUCT/ LIFE ASSURANCE APPLICATION FOR PAYMENT OF IMMEDIATE NEEDS BENEFITS



The Professional Provident Society Holdings Trust No IT 312/2011 (PPS) is a Registered South African Trust. The Professional Provident Society Insurance Company Limited Reg. No 2001/017730/06 Professional Provident Society Insurance Company Limited is a licensed insurer conducting life insurance business, a licensed controlling company and an authorised financial services provider. Any reference to PPS in this form means PPS Insurance.

### PPS Contact Details:

PPS Member Services on 0860 123 777 or +27 (0) 11 644 4300  
Monday to Friday from 07:00 to 19:00 and Saturday from 08:00 to 13:00  
Email Address: memberservices@pps.co.za  
PPS Death Claims: ppsdeathclaims@pps.co.za

## REQUIRED SUPPORTING DOCUMENTS

Please submit this completed form with the following supporting documents:

- Certified copy of the **death certificate**.
- Certified copy of **proof of bank account** for the nominated beneficiary(s) of the immediate needs benefit; i.e. stamped letter from the bank on a bank letterhead.
- Certified copy of the beneficiary (s) ID document.
- Where immediate needs benefit is due to a minor, PPS requires a certified copy of the minor's parent or legal guardian's ID document and proof of bank account.

## PARTICULARS OF LIFE INSURED

PPS Member number:

Full name and surname:

Date of birth:  /  /  Date of death:  /  /

Cause of death: Natural:  Unnatural:

Provide a brief description of the exact cause of death:

Details of doctor who certified the death:

Name:

Telephone number:

## DETAILS OF CLAIMANT

Please state the nature of your relationship to the deceased by ticking the appropriate box below:

Spouse or family member  Financial advisor  Other (Attorneys, Executor)

If other, please specify:

Full names and Surname:

Identity number:

Contact number:

E-mail address:

**BANKING DETAILS:**

**IMPORTANT:** Please take note that in terms of the PPS Provider™ Policy, premiums from the policyholder should be paid from the South African bank account and benefits to the policyholder should also be paid into the South African bank account, in South African currency. Accordingly, PPS Insurance assumes no responsibility or liability whatsoever in the event that the policyholder pays premiums from a foreign bank account or the policyholder nominates a foreign bank account for receipt of policy benefits. Furthermore, any payment to and from PPS Insurance involving a foreign bank shall be at the sole discretion of PPS Insurance and subject to the South African foreign exchange regulations and other relevant legislation as amended from time to time. PPS Insurance assumes no responsibility or liability to inform the policyholder of any changes in such regulations and legislation.

Name of account holder:

Name of bank:

Account number:

Branch code:

Type of account:

Indemnity - Please take note that PPS will not be held liable for incorrect payments, if the information received is incorrect.

**DECLARATION**

**I declare that:**

- I have read and understood the information in this document
- The details provided above is correct.

Full name and Surname: \_\_\_\_\_

Signature: \_\_\_\_\_ Identity number:

Date: \_\_\_\_\_

**IMPORTANT**

- The payment of sickness benefits is subject to certain claim procedures and all claims are assessed in terms of the PPS Provider Policy Document.
- The Life cover will be reduced by the amount paid in terms of the Immediate Needs Benefit.
- The payment of the IMMEDIATE NEEDS BENEFIT is no indication of the validity of any claim for LIFE COVER or the entitlement of the person(s) to whom the IMMEDIATE NEEDS BENEFIT is paid to receive any further amounts with respect to the LIFE COVER.