



FOR PROFESSIONALS
SINCE 1941

**WEALTH
ADVISORY**



PROFESSIONAL PROVIDENT SOCIETY

Whether you're at the beginning of your career journey or nearing the end, you couldn't have made it as far as you have without partners to support your success – the people in your life. At PPS, we understand that.

Since 1941, we have created, tailored and delivered financial solutions exclusively for graduate professionals. PPS is a business of professionals for professionals, and we are where we are because we understand the needs of the professional.

Operating under the ethos of mutuality, we believe in supporting you to help you get to where you want to go. What's important to you is essential to us.



PPS WEALTH ADVISORY

At PPS Wealth Advisory, we understand that wealth is the reward of hard work, the hours you've put in, all the milestones you've reached, and all the moments that make you proud.

Our expert team of wealth managers will partner with you, your family and business partners throughout your financial life journey to ensure that your wealth is created, protected and secured for your lifetime and for those who are the most important to you.

With a proven track record of assisting our clients with tailored advice and financial solutions, we partner with you to remove any obstacles associated in understanding wealth generation helping you achieve your wealth protection, wealth creation and wealth acceleration goals.

If you choose to start your journey with us, your dedicated wealth manager will ensure your needs are planned and delivered on while you focus on building your profession, practice and future. Relationships are at the heart of what we deliver. Our wealth manager's involvement every step of the way secures you, your family and business partners' peace of mind at PPS Wealth Advisory.

YOUR GOALS? OUR SOLUTIONS







WEALTH PROTECTION

In protecting the wealth that you've worked so hard to create.

-  **Risk & Estates**
Identify, forecast, and avoid potential risks.
-  **Short Term**
Cover your material possessions.
-  **Fiduciary**
Secure the future you deserve.
-  **Financial Management**
Plan, monitor, and organize your wealth.
-  **Business Practice**
Secure your business' longevity.
-  **Philanthropic Planning & Auxiliary Services**
Give back to who matters to you.

WEALTH CREATION

In making your aspirations and goals a reality.

-  **Savings & Investments**
Identify, forecast, and avoid potential risks.
-  **Financial Planning**
Reach every milestone.
-  **Tax**
Save efficiently for your future.
-  **Financial Management**
Plan, monitor, and organize your wealth.
-  **Business Practice**
Secure your business' longevity.
-  **Philanthropic Planning & Auxiliary Services**
Give back to who matters to you.

WEALTH ACCELERATION

In growing what you have already achieved.

-  **Offshore Investments**
Reach specific goals.
-  **Customised Solutions**
We meet your needs.
-  **Retirement Planning**
Prepare for one day.
-  **Financial Management**
Plan, monitor, and organize your wealth.
-  **Business Practice**
Secure your business' longevity.
-  **Stockbroking & Managed Share Portfolios**
Get professional stockbroking expertise.
-  **Philanthropic Planning & Auxiliary Services**
Give back to who matters to you.

Our solutions are developed and implemented with your goals at the centre.
A single wealth offering for your holistic financial planning needs.



START YOUR WEALTH JOURNEY TODAY

If you want to partner with experts who understand your goals and aspirations - call us today. Driven by excellence, we aim to be a safe harbour for you, your family and business partners. We will assist you in protecting, creating and accelerating your wealth - wherever you are in your profession.

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WEALTH ADVISORY



For more information: www.pps.co.za

PPS is an authorised FSP.

Disclaimer: Kindly note that this does not constitute financial advice; the information provided is purely informational. In terms of the Financial Advisory and Intermediary Services Act an FSP should not provide advice to investors without an appropriate risk analysis and thorough examination of a client's particular financial situation. The information, opinions and communication from the PPS Group or any of its subsidiaries, whether written, oral or implied are expressed in good faith and not intended as investment advice, neither do they constitute an offer or solicitation in any manner.