

Help your clients invest in themselves and build their family's wealth.

The PPS Investments Family Network

Welcome to the PPS Investments Family Network, where you can assist clients connect their family members' investments on our platform to potentially benefit from a reduced family administration fee. So, the more your client and their families invest, the more they could save on administration fees.

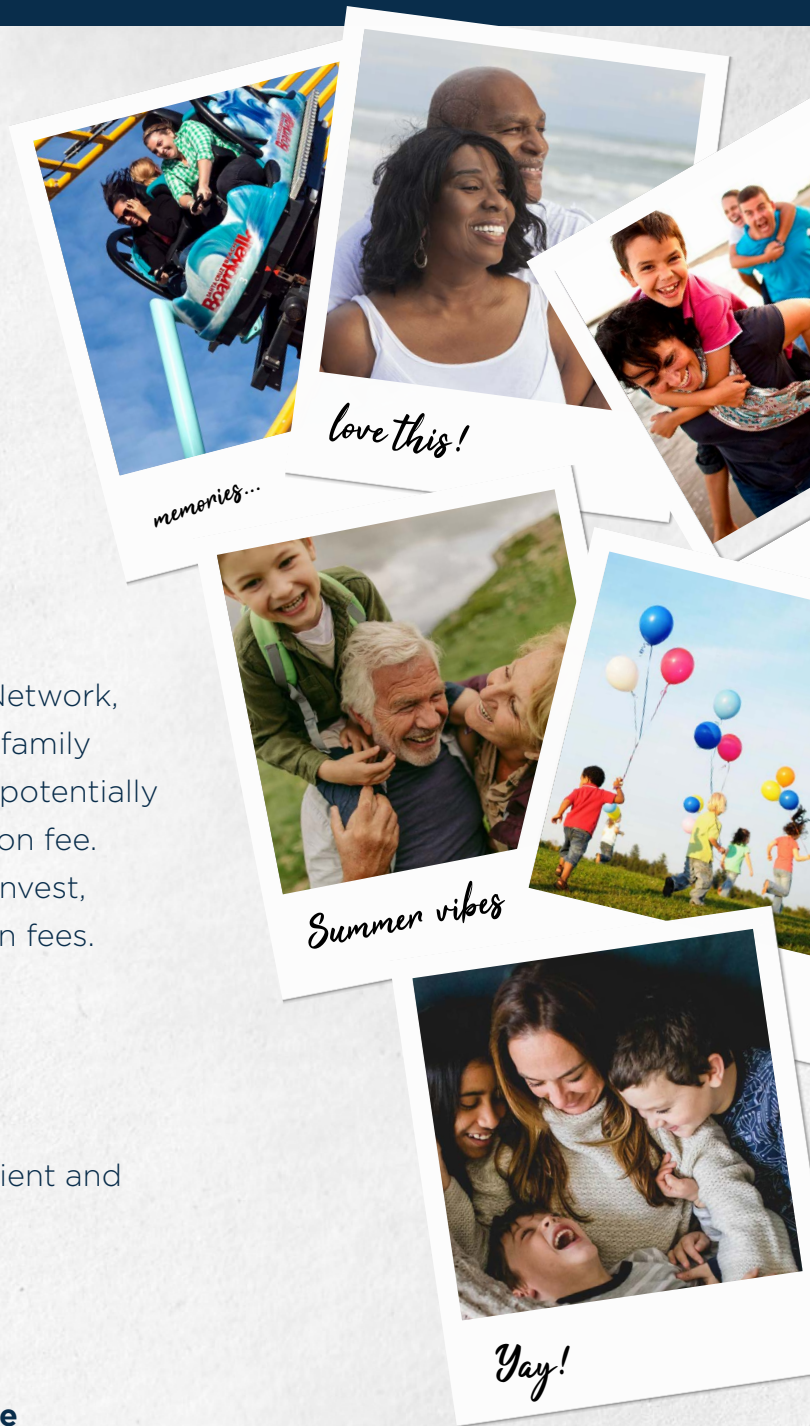
How to create a Family Network

Visit the Family Network play-zone [here](#) to determine the best structure for your client and their family.

In the Family Network play-zone, you can:

- **Start adding family members to create your client's Family Network**
- **Determine the possible family administration fee based on the estimated family market value**

When you're comfortable with your client's family structure, [login](#) to the PPS Investments Secure Site to create and activate the Family Network. If you're not a registered user, simply click 'register' and follow the prompts to create a profile.

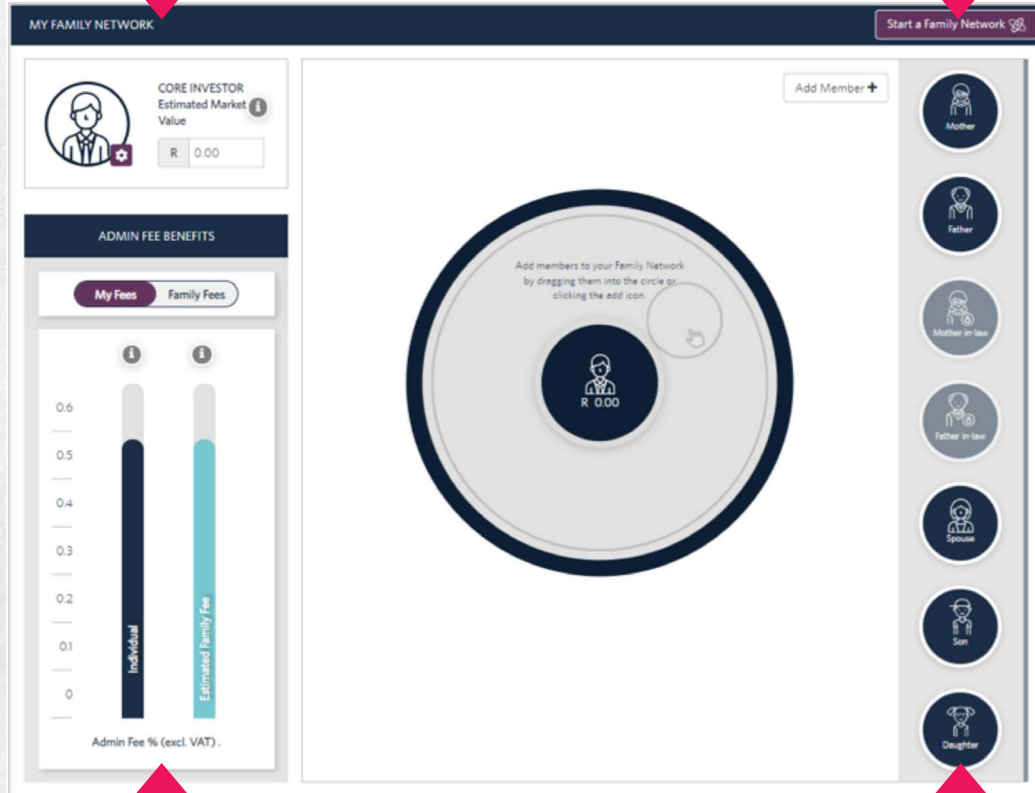


Core investor

Your client is the core investor, their market value will be inserted here.

Start a Family Network

When you're comfortable with your client's Family Network structure, click on 'Start a Family Network'. You'll be prompted to login to the PPS Investments Secure Site to activate the Family Network and send invitations to connect. Encourage your client to request that their family members accept the invitation to join the Family Network.



Administrations fee benefits

Get an overview of the individual and family administration fees that could be applied to your client's family network based on the family market value. The more they save as a family, the more they could save on family administration fees.

Add/remove family members

You can start adding family members to create your client's Family Network. Drag & drop family members using the icons on the right-hand side or click on 'Add Member'. All family members' investments have to be on the PPS Investments platform to qualify for the reduced administration fee.

Contact us

For queries on the Family Network, visit www.pps.co.za/familynetwork.

If you need more information about the PPS Investments Family Network, please consult your PPS Investments Investment Specialist. Alternatively, feel free to contact us directly. Contact us on 0860 468 777 (0860 INV PPS) or at clientservices@ppsinvestments.co.za.

