

FSP REQUEST FOR A SUB-CODE



INVESTMENTS

PROFESSIONAL PROVIDENT SOCIETY INVESTMENTS PROPRIETARY LIMITED ("PPS INVESTMENTS")
CLIENT SERVICE CENTRE CONTACT DETAILS

TEL: 0860 468 777 (0860 INV PPS)
EMAIL: admin@ppsinvestments.co.za

FAX: 021 680 3680
WEBSITE: www.ppsinvestments.co.za

- Please complete the form in BLOCK LETTERS
- Please initial any amendments made to this form
- The cut-off for receipt of instructions is **14:00**
- General Terms, Conditions and Declarations are available on the PPS Investments website

Supporting documentation

- New Financial Adviser's ID

Please note, this is a fillable form. Please print, sign where required and send to the details above for processing. All fields are compulsory unless otherwise stated.

FINANCIAL ADVISER DETAILS

Title First name(s)
Surname Date of birth
Identity or passport number (if foreign national) Country of passport
Mobile number Office number
Email (for personal communication)
Email (for administrative communication)
Signature of financial adviser Date

FSP DETAILS

FSP name FSP number
Brokerage code Capacity in which the above financial adviser represents the FSP Key individual Representative

KEY INDIVIDUAL DETAILS

Full name of Key Individual
Signature of Key Individual Date

PPS INVESTMENT INVESTMENT SPECIALIST DETAILS

Full name of Investment Specialist
Region
Signature of Investment Specialist Date

PPS Investments (Pty) Ltd, PPS Multi-Managers (Pty) Ltd, PPS Investment Administrators (Pty) Ltd are licensed financial services providers.
PPS Management Company (RF) (Pty) Ltd is a licensed collective investment scheme manager.
PPS Nominees (Pty) Ltd is an independent nominee company approved by the Financial Sector Conduct Authority.

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