

# PPS Global Balanced Fund of Funds



INVESTMENTS

## Fund facts

- Main objective: Capital growth over the long term
- Benchmark: 60% MSCI All World Index and 40% FTSE World Government Bond Index
- Investment horizon: 5 years +
- ASISA Category: Global Multi Asset High Equity
- Restrictions: max offshore 100%, max equity 75%
- Regulation 28 compliant

*We blend managers with different investment styles to ensure more consistent returns over the investment horizon.*

## Fund insights

The PPS Global Balanced Fund of Funds is an actively managed, rand-denominated offshore fund that invests with well-established global managers with proven long-term track records. The portfolio is carefully constructed to exist as a stand-alone rand-denominated offshore solution that aims to outperform a composite industry benchmark over time.

It's suitable for discretionary investors seeking a multi-manager solution to gain exposure outside South Africa, without using their individual offshore allowance.

## Fund approach

Diversification is achieved on an asset class and manager level. The PPS Global Balanced Fund of Funds is an attractive access point to exclusive underlying strategies of some of the best foreign active managers in the world.

These specialist managers offer a specific approach that, when combined, adds to the performance.



## Investment expertise

Through our manager research, we carefully combine the selected asset managers – each with unique skills and expertise and blend these into a single fund.

We ensure that the funds stay true to their styles and continuously engage with managers to assess their processes, styles and positioning. The combination of funds and managers in the PPS Global Balanced Fund of Funds may vary from time to time.

Please see Minimum Disclosure Document available on [www.pps.co.za/invest](http://www.pps.co.za/invest) for underlying manager allocation.

## Why PPS Investments

At PPS Investments, we offer a suite of flexible investment solutions for pre-retirement, post-retirement and wealth creation. We create opportunities for optimal diversification through our fund range that caters to various risk appetites and time horizons. Our offering is geared to meet the investment needs of PPS members, their family and other discerning investors, too.

We're part of PPS, a holistic financial services company specialising in bespoke financial solutions exclusively to graduate professionals. Operating under the ethos of mutuality, PPS shares 100% of its profits among its qualifying members.

When investing with us, you could get even more.

- Earn more profit-share allocation via [Linking](#) and the [PPS Profit-Share Cross-Holdings Booster](#).
- Save on administration fees by creating a [Family Network](#).

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## Get in touch

Speak to your accredited PPS Investments Financial Adviser.

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