

PPS Balanced Fund of Funds



INVESTMENTS

Fund facts

- Main objective: Capital growth over the long term
- Benchmark: South African Multi Asset High Equity category average
- Investment horizon: 5 years +
- ASISA category: South African Multi Asset High Equity
- Restrictions: max offshore 30%, max equity 75%
- Regulation 28: Compliant

We blend managers with different investment styles to ensure more consistent returns over the investment horizon.

Fund insights

The PPS Balanced Fund of Funds is an actively managed fund that invests in a combination of South African and global asset managers.

The portfolio is designed to provide a well-diversified, multi-manager solution that aims to consistently outperform peers.

It's suitable as a stand-alone retirement solution for investors seeking long-term capital growth.

Fund approach

The fund is predominantly invested in a selection of South African multi-asset high equity managers, and maintains a foreign allocation of at least 25%.



Investment expertise

Through our manager research, we carefully combine the selected asset managers – each with unique skills and expertise and blend these into a single fund.

We ensure that the funds stay true to their styles and continuously engage with managers to assess their processes, styles and positioning. The combination of funds and managers in the PPS Balanced of Fund of Funds may vary from time to time.

Please see Minimum Disclosure Document available on www.pps.co.za/invest for underlying manager allocation.

Why PPS Investments

At PPS Investments, we offer a suite of flexible investment solutions for pre-retirement, post-retirement and wealth creation. We create opportunities for optimal diversification through our fund range that caters to various risk appetites and time horizons. Our offering is geared to meet the investment needs of PPS members, their family and other discerning investors, too.

We're part of PPS, a holistic financial services company specialising in bespoke financial solutions exclusively to graduate professionals. Operating under the ethos of mutuality, PPS shares 100% of its profits among its qualifying members.

When investing with us, you could get even more.

- Earn more profit-share allocation via [Linking](#) and the [PPS Profit-Share Cross-Holdings Booster](#).
- Save on administration fees by creating a [Family Network](#).

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The PPS Profit-Share Account and Profit-Share Cross-Holdings Booster are benefits available to PPS members only and are not financial services regulated by the FAIS Act, but are Insurance obligations in terms of the Insurance Act 18 of 2017.

Get in touch

Speak to your accredited PPS Investments Financial Adviser.

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