

**PPS PROFESSIONAL LIFE PROVIDER™ (PLP)
PPS ACCIDENTAL DEATH PRODUCT/LIFE ASSURANCE (LA)
PPS ESSENTIAL LIFE PROVIDER™
PPS PROFIT-SHARE ACCOUNT™
(TRUST BANKING PARTICULARS FORM)**



The Professional Provident Society (PPS) Holdings Trust No IT 312/2011 is a registered South African Trust. The Professional Provident Society Insurance Company Limited Reg. No 2001/017730/06 is a licensed insurer conducting life insurance business, a licensed controlling company and an authorised financial services provider. Any reference to PPS in this form means PPS Insurance.

PPS contact details:

Claim submissions:

E: ppsdeathclaims@pps.co.za

Claim-related enquiries:

E: memberservices@pps.co.za

T: 0860 123 777 or +27 (0)10 085 3820

Monday to Friday from 07:00 to 19:00 and Saturday from 08:00 to 13:00

Estate Late:

Member number:

PART A: TRUST DETAILS

Estate number or Master's reference number:

State the Master's office where the trust was registered:

Address and contact details of all trustees:

1.	<input type="text"/>	2.	<input type="text"/>
3.	<input type="text"/>	4.	<input type="text"/>
5.	<input type="text"/>	6.	<input type="text"/>
7.	<input type="text"/>	8.	<input type="text"/>

PART B: PAYMENT INSTRUCTIONS OF PROCEEDS DUE TO TRUST

Foreign bank accounts: Please take note that in terms of the PPS Provider™ Policy, premiums from the policyholder should be paid from the South African bank account and benefits to the policyholder should also be paid into the South African bank account, in South African currency. Accordingly, PPS Insurance assumes no responsibility or liability whatsoever in the event that the policyholder pays premiums from a foreign bank account or the policyholder nominates a foreign bank account for receipt of policy benefits. *To ensure compliance with South African foreign exchange regulations, policyholders are encouraged to nominate a verified local bank account. Payment into foreign accounts may be declined or delayed pending legal clearance. Policyholders must confirm banking arrangements with PPS prior to submission.* Furthermore, any payment to and from PPS Insurance involving a foreign bank shall be at the sole discretion of PPS Insurance and subject to the South African foreign exchange regulations and other relevant legislation as amended from time to time. PPS Insurance assumes no responsibility or liability to inform the policyholder of any changes in such regulations and legislation.

I/we (Full names):

Trustee/s of the (name/s of Trust/s) hereby authorise PPS Insurance to make an electronic payment in the following Trust account.

Account in the name of:

Account type:

Account number:

Name of bank:

Branch code:

Branch:

PLEASE PROVIDE

- **PPS Insurance with proof of account and certified ID of all appointed Trustee's.**
- **The accepted proof of account is a bank-stamped letter on the bank's letterhead not older than three months.**
- **In addition, please provide PPS Insurance with certified copies of the IDs of the appointed trustees.**

INDEMNITY

PLEASE NOTE: PPS Insurance will not be held liable for any incorrect payments resulting from inaccurate, incomplete, or unverified account information. Trustees accept responsibility for verifying all banking details, and PPS reserves the right to conduct validation checks with financial institutions and Master's Office records prior to processing any payouts.

I/we certify that the above information is correct.

Signed at this day of 20

Full name of the Trustees/ Executors:

Signature:

Full name of the Trustees/ Executors:

Signature:

Full name of the Trustees/ Executors:

Signature:

DISCLAIMER:

By submitting this form electronically, you acknowledge that your electronic signature holds the same legal weight as a handwritten signature. For authorised electronic signature details, contact your financial adviser or e-mail memberservices@pps.co.za. You accept responsibility for the legitimacy of the submitted electronic signature. PPS will rely on technical audit trails and platform controls to determine responsibility in the event of a signature dispute.