



INVESTMENTS

FAMILY NETWORK

BUILDING WEALTH TO CREATE A LEGACY



Success is better, shared.

ABOUT PPS INVESTMENTS

We are part of PPS, a holistic financial services company specialising in bespoke financial solutions exclusively for graduate professionals.

Operating under the ethos of mutuality, PPS shares 100% of its profits among its qualifying members.

At PPS Investments, we offer a suite of flexible investment solutions for pre-retirement, post-retirement and wealth creation. We create opportunities for optimal diversification through our fund range that caters to various risk appetites and time horizons. Our offering is geared to meet the investment needs of PPS members, their family and other discerning investors.

When investing with us, you could get even more.

- Earn more profit share allocation via Linking and the PPS Profit-Share Cross-Holdings Booster.
- Save on administration fees by creating a Family Network.

Invest in your goals by investing with us.

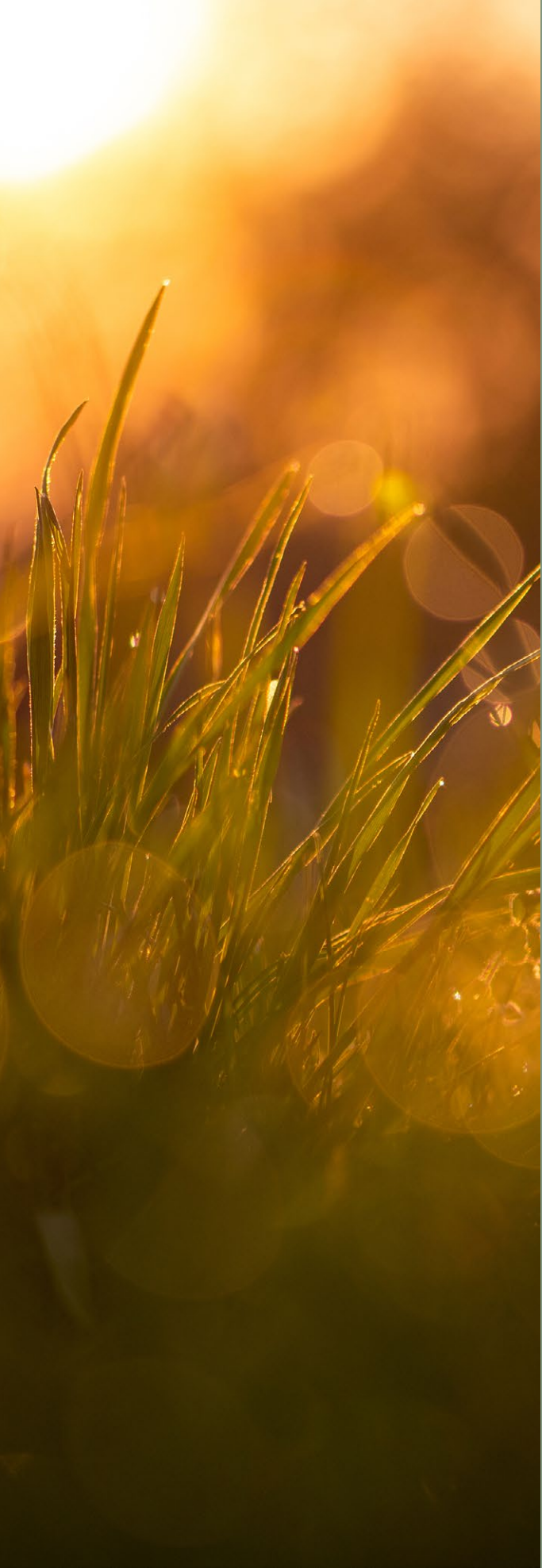
BUILDING WEALTH TO CREATE A LEGACY

At PPS Investments we believe that families are created, and wealth is built.

By providing opportunities for you to build wealth for your family, such as Linking family members to earn additional Profit-Share*, we introduce the **PPS Investments Family Network**.

*Only PPS members are eligible to earn PPS Profit-Share allocation.





WHAT IS THE PPS INVESTMENTS FAMILY NETWORK?

The PPS Investments Family Network allows you to reduce your and your family's administration fees by connecting investments held by family members, as well as Companies and Trusts setup to hold family assets, enabling you to invest alongside one another to build intergenerational wealth.

WHO CAN BE CONNECTED TO MY FAMILY NETWORK?

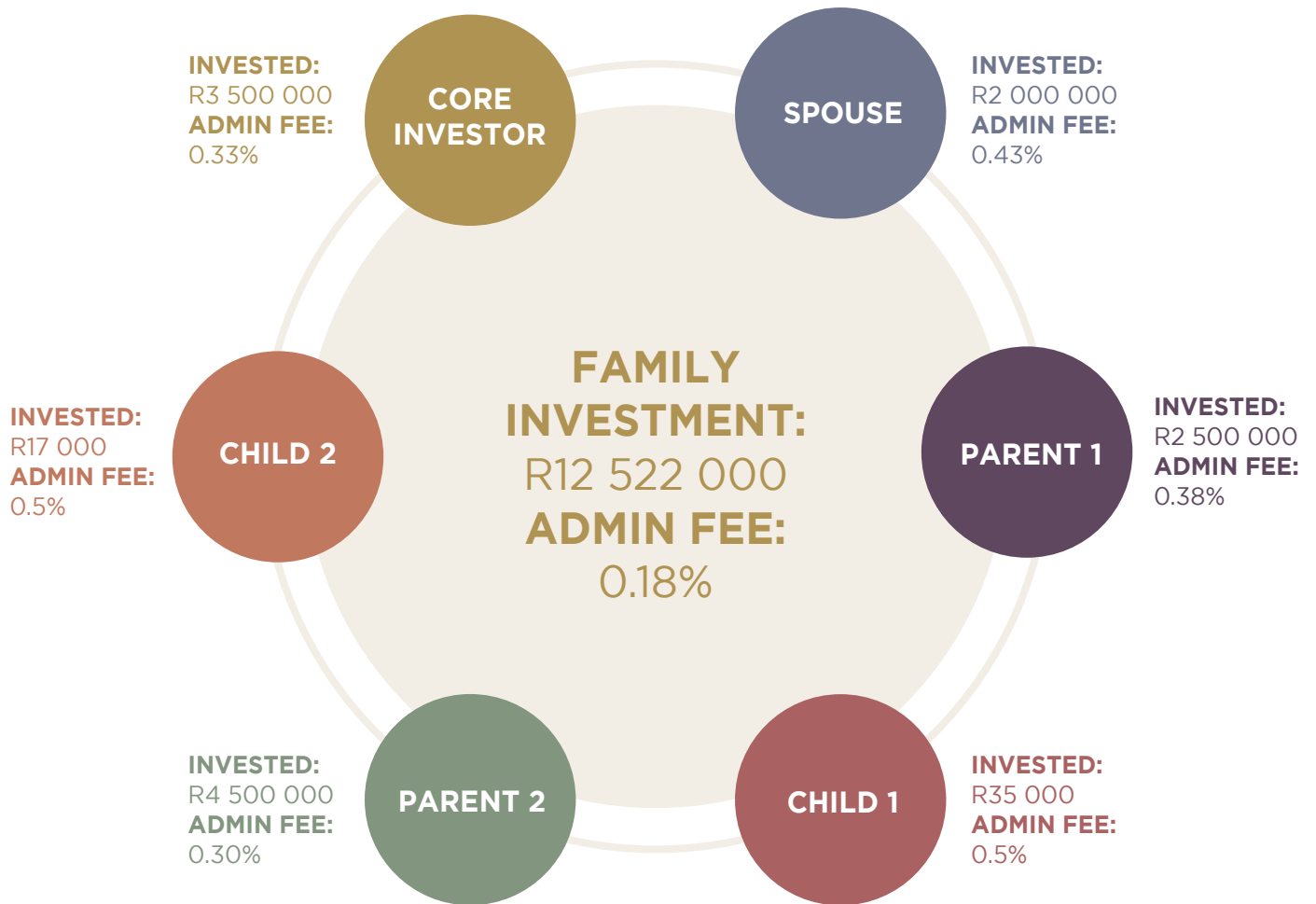
As the core investor, you have the option to connect:

- A spouse,
- Your parents (including parents-in-law),
- Children of all ages, and
- Companies and Trusts that hold family assets*

All individuals and entities must be invested on the PPS Investments platform in order to connect.

*Companies and Trusts must meet PPS Investments' eligibility requirements.

AN EXAMPLE OF A FAMILY NETWORK



Please note:

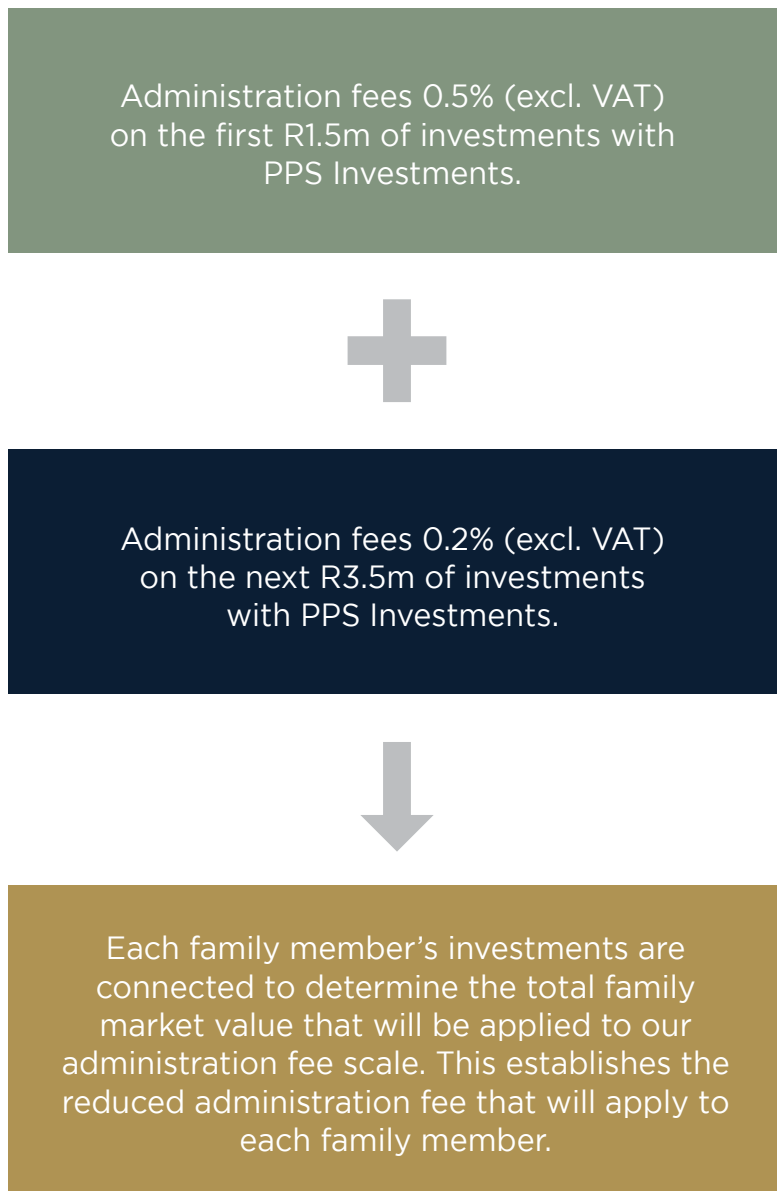
All fees quoted exclude VAT.

Family networks may also include investments held through companies and trusts, allowing for further consolidation and potential fee benefits.

HOW IS THE ADMINISTRATION FEE DETERMINED?

Investments across your Family Network are combined to determine the total value applied to our administration fee scale. This establishes the reduced administration fee that applies across your network.

The more you and your family invest with us, the more everyone benefits.



HOW DO I CREATE MY FAMILY NETWORK?

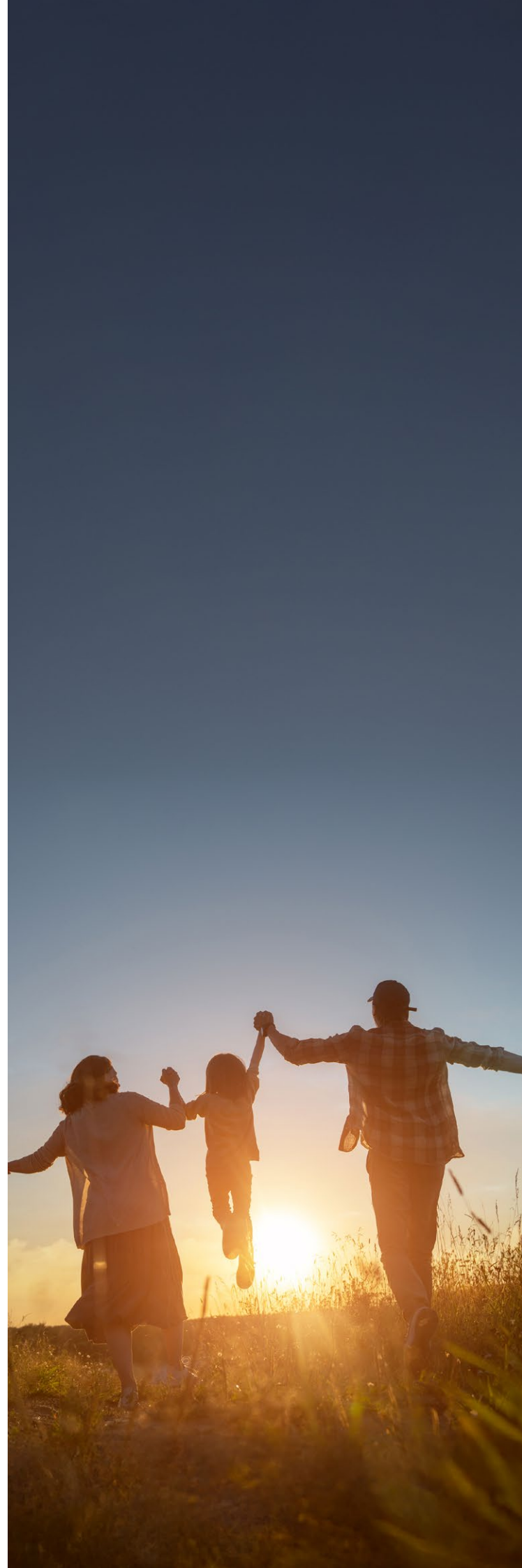
Explore the Family Network play-zone by visiting www.pps.co.za/familynetwork to establish the best structure for your family. Then head over to the PPS Investments Secure Site www.pps.co.za/login, where you can create and manage your Family Network.

WEALTH AWAITS

If you need more information about the Family Network, please consult your PPS Investments accredited financial adviser.

Alternatively, feel free to contact us on 0860 468 777 (0860 INV PPS) or at clientservices@ppsinvestments.co.za.

www.pps.co.za/invest





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Companies and trusts must meet PPS Investments' Family Network criteria to qualify.

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