



INVESTMENTS

First published February 2025

# INVESTMENT EXCELLENCE RECOGNISED: THE PPS MANAGED FUND

**By PPS Investments. The PPS Managed Fund is managed by 36ONE Asset Management.**

The PPS Managed Fund, managed by 36ONE Asset Management (36ONE), has earned significant industry recognition, demonstrating its commitment to delivering exceptional risk-adjusted performance over the long term. This recognition includes consecutive nominations for a Raging Bull Award in both 2024 and 2025, as well as nominations for a Morningstar Investing Excellence Award and a FundHub Industry Performance Award in 2025. These accolades highlight the fund's consistent success in navigating market volatility while generating strong returns for our members and clients.

The fund is backed by our robust investment process, which focuses on identifying and partnering with exceptional asset managers. 36ONE's extensive experience managing hedge funds, coupled with their flexible, style-agnostic approach, has proven resilient through a range of market environments. Their ability to adapt quickly to evolving market conditions, honed by their hedge fund mindset, allows them to capitalise on opportunities during periods of volatility. This agility has been a key factor in the fund's success.

The PPS Managed Fund has consistently outperformed its benchmark and peer group. Since its inception, the fund has surpassed the CPI + 5% benchmark by 3.6% per annum and the average of its ASISA category peers by an impressive 4% per annum. This achievement demonstrates the effectiveness of the fund's investment strategy and the skill of its investment team.

RECOGNISED FOR OUR INVESTMENT EXCELLENCE BY

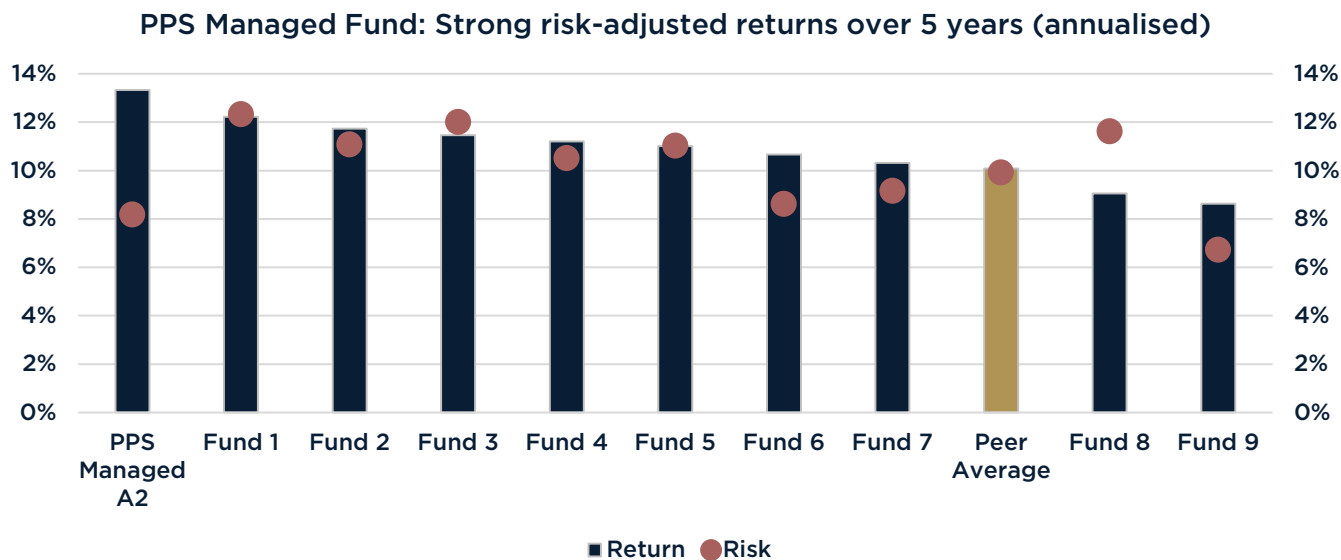
MORNINGSTAR®



RAGING BULL AWARDS

FUNDHUB  
INDUSTRY PERFORMANCE AWARDS

The chart below provides a visual representation of the fund’s strong performance compared to its largest peers over a five-year period, highlighting both superior returns and a lower risk profile. This consistent track record underscores the thorough and disciplined nature of the investment process.



Source: Morningstar | As at 31 Jan 2025

PPS Investments is proud of its partnership with 360NE, whose values align perfectly with our commitment to building and preserving intergenerational wealth. This partnership reflects our shared vision of empowering future graduates and building a better society.

As a member-owned organisation, we are driven by a commitment to shared success, where the success of our members is intrinsically linked to our own.

**Disclaimer**

PPS Investments is a subsidiary of Professional Provident Society Insurance Company Limited, a Licensed Insurer and Financial Services Provider. PPS Investments Group consists of the following authorised Financial Services Providers: PPS Investments (Pty) Ltd(“PPSI”), PPS Multi-Managers (Pty) Ltd(“PPSMM”) and PPS Investment Administrators (Pty) Ltd(“PPSIA”); and includes the following approved Management Company under the Collective Investment Schemes Control Act: PPS Management Company (RF) (Pty) Ltd (“PPS Manco”). Financial services may be provided by representative(s) rendering financial services under supervision. [www.pps.co.za/invest](http://www.pps.co.za/invest). Collective Investment Schemes in Securities (CIS) are generally medium-to long-term investments. The value of participatory interests (units) may go down as well as up, and past performance is not necessarily a guide to future performance. The manager does not provide any guarantee either in respect of the capital or the return of a portfolio. Annualised performance is the average return earned on an investment each year over a given time period.

This fund is exposed to foreign securities and as such, it may be subject to the macroeconomic, settlement risks and political risks brought about by this exposure. It may also be subject to currency risk, which means the underlying investments of the fund could depreciate or appreciate against the reporting currency of the investor. Collective Investment Schemes in Securities (CIS) are generally medium-to long-term investments. The value of participatory interests (units) may go down as well as up, and past performance is not necessarily a guide to future performance. The manager does not provide any guarantee either in respect of the capital or the return of a portfolio. Annualised performance is the average return earned on an investment each year over a given time period.