

## **Retirement Summit 2024**

# Speaker Line-up



#### William Gumede | Associate Professor at Witwatersrand

Prof William Gumede is an Associate Professor of Public & Development Management at the University of the Witwatersrand, and a Professor of Management at Elsenburg, Stellenbosch. He has taught finance management and ethical conduct to MPs and led courses for senior executives in South Africa. He is the Founder and Executive Chairperson of Democracy Works Foundation and the Institute for Social Dialogue. Prof. Gumede played a key role in negotiating the 2024 South African elections and advised on forming unity governments. He also facilitated the creation of a legal framework for government coalitions and the Electoral Amendment Bill, allowing independent candidates to contest elections.



### Maxwell Mojapelo | Executive: Investment Solutions

Maxwell Mojapelo was appointed earlier this year to head up the PPS Investments' Investment Solutions proposition and distribution efforts, which includes all PPSI's Multi Managed propositions, including the Discretionary Fund Management solution. Before joining PPSI, Maxwell spent ten years leading business and distribution strategies within Sanlam Investments, including heading up Graviton Wealth Management's business development efforts. Prior to that, he spent three and half years at Allan Gray in their product development and offshore team. He is passionate about financial planning and the pursuit of financial freedom, with a keen focus on designing future-fit financial solutions. Max holds a BBusSci in Finance and Mathematics and an MPhil in Information Technology



#### Bonang Mohale | Chancellor of the University of the Free State

Prof Bonang Mohale is the Chancellor of the University of the Free State, former President of Business Unity South Africa (BUSA), Professor of Practice at the Johannesburg Business School (JBS), and Chairman of The Bidvest Group Limited, ArcelorMittal, SBV Services and Swiss Re Corporate Solutions. He is a member of the Community of Chairpersons (CoC) of the World Economic Forum and the author of the best-selling books "Lift as You Rise" and "Behold the Turtle".



## Johan Gouws | Head of Wealth Advisory

Johan Gouws joined PPS as Head of Wealth Advisory in August 2024, bringing over 30 years of experience in financial services. He co-founded Absa Investment Management Services and led Absa Multi Management, earning two Raging Bull Awards. At Sasfin Wealth, he managed both institutional and personal advice. Johan holds a B.Com (Hons) in Investment Management, an MBA, and a Post Graduate Diploma in Financial Planning. He has also completed leadership courses at Harvard, Duke, and INSEAD. His recent book, "Your Ultimate Personal Finance Guide," aims to empower individuals in managing their finances.



#### **Legacy Panel Discussion**

Adv Anneke le Roux Fiduciary Specialist



Bianca De Vries
Head of Compliance



**Motshabi Nomvethe** Head of Technical Marketing



## Grethe Fourie | Senior Manager at PPS Wealth Advisory

Grethe Fourie, Senior Manager for PPS Wealth Advisory, has more than 15 years' experience in the financial sector. She's been with PPS since 2017 and joined the Wealth advisory division in 2023 and look after the Wealth team Nationally. She has a post graduate diploma in financial planning and holds the Certified Financial Planning certificate.