



Fiduciary Services forms part of PPS Insurance Company Ltd. Our Group has over 75 years' experience in financial services and in excess of R25bn under management.

FIDUCIARY SERVICES INCLUDE:

- · Trust and estate planning
- · Wills drafting
- · Safe custody of wills
- Estate administration
- Trust registration (Inter-Vivos and Will Trusts)
- Trust administration
- · Beneficiary trust administration

We aim to provide PPS members and clients with a valid will to cater for their loved ones at the time of death.

We believe in providing holistic financial advice through our Financial Planners and Independent Financial Advisers.

TRUST AND ESTATE PLANNING



Will Drafting

Professional will drafting service to ensure your assets devolve in terms of your wishes at death.



Estate Administration

Administration of your estate in terms of your wishes.



Estate Planning

A structured and comprehensive plan for the accumulation, preservation and distribution of your assets.



Trust Services

Drafting and administration of a trust that suits your needs and those of your beneficiaries.



Beneficiary Trust Care

Approved and unapproved administration of death benefits payable to minor beneficiaries and dependants.



Safe Custody



Safekeeping of your will against theft, fire or water damage.





For more information about our services, please contact your PPS Financial Adviser or PPS Fiduciary Services on:

> Tel: (011) 644 4200 Email: fiduciary@pps.co.za

JOHANNESBURG

Address: 3rd Floor, 7 Anerley Road

Parktown, Johannesburg

Telephone: (011) 644 9306

PRETORIA

Celtis House, Eastwood Office Park Address:

298 Lynnwood Road, Centurion

Telephone: (012) 763 6000

DURBAN

Address: 48 Richefond Circle

Ridgeside Office Park, Umhlanga

Telephone: (031) 584 1800

CAPE TOWN

Address: PPS House, Boundary Terraces

No 1 Mariendahl Lane, Newlands

(021) 680 3624 Telephone:



FIDUCIARY SERVICES

For more information visit www.pps.co.za





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