



SOUTH AFRICA DOMESTIC-ONLY EQUITY PORTFOLIO

PORTFOLIO FACTS

**MAIN OBJECTIVE:**

Capital growth over the long term

**BENCHMARK:**

Capped SWIX Index

**INVESTMENT HORIZON:**

7 Years+

**RESTRICTIONS:**

Domestic-Only

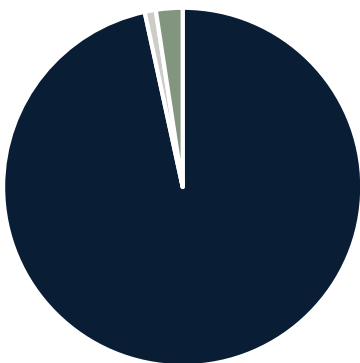
**RISK PROFILE:**

Aggressive

PORTFOLIO INSIGHTS

This portfolio seeks to outperform the South African listed equity market. It can be fully invested in domestic equity, providing maximum exposure to the South African equity market. It is suited to investors who place an emphasis on domestic growth assets and long-term capital growth. You can consider this portfolio if you have an investment horizon of at least seven years.

ASSET ALLOCATION



- SA Equity - 96.6%
- SA Property - 1%
- SA Cash - 2.4%

TOP 10 HOLDINGS

NASPERS	10.13%
PROSUS	7.76%
FIRSTRAND	4.93%
COMPAGNIE FINANCIERE RICHMONT	4.28%
ABSA GROUP LTD	4.16%
BRITISH AMERICAN TOBACCO	4.04%
GOLD FIELDS	3.51%
ANGLO AMERICAN	3.47%
BID CORPORATION LTD	3.31%
SASOL	3.25%

PERFORMANCE

Trailing returns	
YTD	5.83%
1 Year	13.32%
3 Years	16.33%
5 Years	9.35%
7 Years	7.82%
10 Years	8.00%
15 Years	9.56%

Returns longer than 1 year are annualised.

Annualised returns: The weighted average compound growth rate over the performance period measured.

Source: PPS, Morningstar as at 31 July 2023.

RISK METRICS

Annualised Standard Deviation	18.41%
Maximum drawdown	-27.16%
Percentage of positives months	58.33%

WHY CHOOSE PPS INVESTMENTS

At PPS Investments, we offer a suite of flexible investment solutions for pre-retirement, post-retirement and wealth creation. We create opportunities for optimal diversification through our fund range that caters to various risk appetites and time horizons. Our offering is geared to meet the investment needs of PPS members, their family and other discerning investors, too.

We're part of PPS, a holistic financial services company specialising in bespoke financial solutions exclusively to graduate professionals. Operating under the ethos of mutuality, PPS shares 100% of its profits among its qualifying members*.

When investing with us, you could get even more.

- Earn more Profit-Share allocation via **Linking** and the **PPS Profit-Share Cross-Holdings Booster**.
- Save on administration fees by creating a **Family Network**.

*Members holding qualifying products share in the profit or loss of PPS and past performance is not necessarily indicative of future performance.

GET IN TOUCH

Speak to your PPS Investments accredited financial adviser.
Alternatively, feel free to contact us directly

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