



1941 - 2021

SOUTH AFRICA DOMESTIC-ONLY EQUITY PORTFOLIO

PORTFOLIO FACTS



MAIN OBJECTIVE:

Capital growth over the long term



BENCHMARK:

Capped SWIX Index



INVESTMENT HORIZON:

7 Years +



RESTRICTIONS:

max offshore 0%, max equity 100%



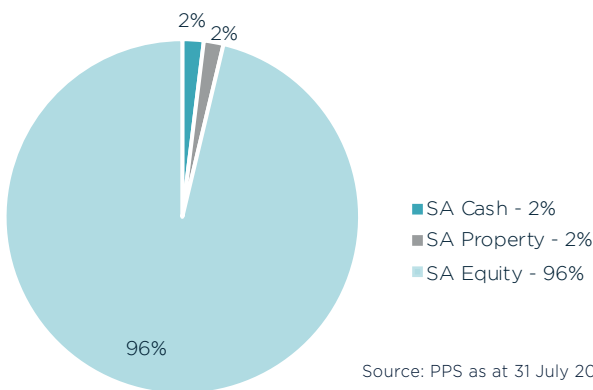
RISK PROFILE:

Aggressive

PORTFOLIO INSIGHTS

This portfolio seeks to outperform the South African listed equity market. It can be fully invested in domestic equity, providing maximum exposure to the South African equity market. It is suited to investors who place an emphasis on domestic growth assets and long-term capital growth. You can consider this portfolio if you have an investment horizon of at least seven years.

ASSET ALLOCATION



Source: PPS as at 31 July 2021

RISK METRICS

Annualised Standard Deviation	17,19%
Maximum Drawdown	-28,22%
Percentage of Positive months	58,33%

Source: PPS as at 31 July 2021

TOP 10 HOLDINGS

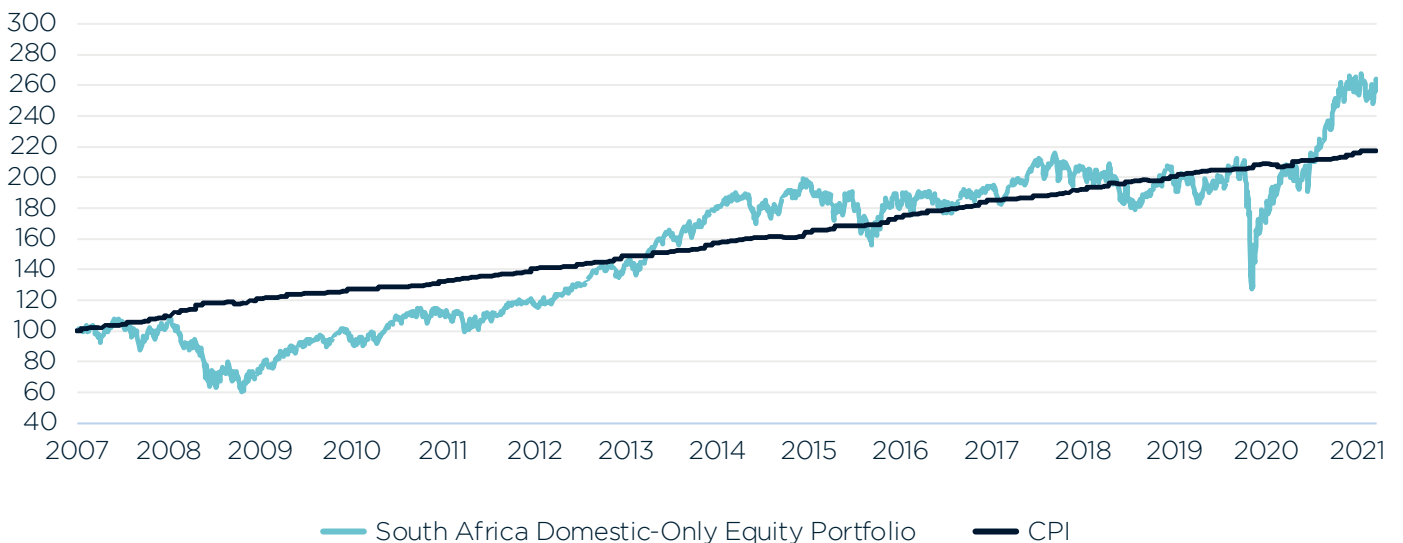
SOUTH AFRICA DOMESTIC-ONLY EQUITY PORTFOLIO	
IMPALA PLATINUM	7,43%
NASPERS	7,00%
ANGLO AMERICAN	5,24%
SIBANYE STILLWATER LTD	4,19%
ABSA GROUP LTD	4,12%
PROSUS	3,21%
GLENCORE XSTRATA	3,04%
NORTHAM PLATINUM	3,02%
AFRICAN RAINBOW MINERALS	2,88%
FIRSTRAND	2,87%

Source: PPS as at 31 July 2021

PERFORMANCE

	YTD JULY	1 YR	2 YRS	3 YRS	5 YRS	7 YRS	10 YRS
SOUTH AFRICA DOMESTIC-ONLY EQUITY PORTFOLIO	17.37%	30.25%	16.34%	8.96%	6.98%	4.97%	9.21%
	2020	2019	2018	2017	2016	2015	2014
SOUTH AFRICA DOMESTIC-ONLY EQUITY PORTFOLIO	9.40%	10.16%	-11.02%	13.93%	6.43%	-5.02%	8.57%

Source: PPS as at 31 July 2021



Source: PPS as at 31 July 2021

WHY CHOOSE PPS INVESTMENTS

At PPS Investments, we offer a suite of flexible investment solutions for pre-retirement, post-retirement and wealth creation. We create opportunities for optimal diversification through our fund range that caters to various risk appetites and time horizons. Our offering is geared to meet the investment needs of PPS members, their family and other discerning investors, too.

We're part of PPS, a holistic financial services company specialising in bespoke financial solutions exclusively to graduate professionals. Operating under the ethos of mutuality, PPS shares 100% of its profits among its qualifying members.

When investing with us, you could get even more.

- Earn more profit-share allocation via **Linking** and the **PPS Profit-Share Cross-Holdings Booster**.
- Save on administration fees by creating a **Family Network**.

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The portfolio choices available to members invest in either Collective Investment Schemes portfolios provided by PPS ManCo, an approved Manager under CISCA, or segregated mandates managed by PPS Multi-Managers, an authorised FSP. For more information visit <https://www.pps.co.za/>

PPS Investments is only available in South Africa.

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Alternatively, feel free to contact us directly**

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