



1941 - 2021

POOLED PPS PROFIT SHARE ACCOUNT (HIGH EQUITY)

PORTFOLIO FACTS



MAIN OBJECTIVE:

Capital growth over the long term



BENCHMARK:

Inflation + 5.3%



INVESTMENT HORIZON:

7 Years +



RESTRICTIONS:

max offshore 30%, max equity 90%



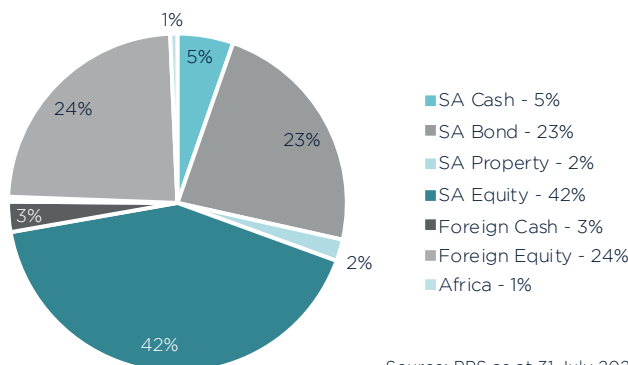
RISK PROFILE:

Aggressive

PORTFOLIO INSIGHTS

This is the default portfolio for PPS Profit-Share Account, which seeks to provide a return of 5.3% above inflation over the long-term. The portfolio can hold no more than 90% in equity. It provides a high degree of capital growth over the medium to long-term. You can consider this portfolio if you have a capital growth objective and you have an expected investment horizon of at least seven years.

ASSET ALLOCATION



Source: PPS as at 31 July 2021

RISK METRICS

Annualised Standard Deviation	10.46%
Maximum Drawdown	65.00%
Percentage of Positive months	-10.09%

Source: PPS as at 31 July 2021

TOP 10 HOLDINGS

POOLED PPS PROFIT-SHARE ACCOUNT PORTFOLIO	
NASPERS	3,39%
ANGLO AMERICAN	2,68%
BRITISH AMERICAN TOBACCO	1,97%
GLENCORE XSTRATA	1,91%
FIRSTRAND	1,90%
RSA R2040 9% 20400131	1,81%
RSA R209 6.25% 20360331	1,58%
IMPALA PLATINUM	1,55%
RSA 10.50% 20261221	1,54%
PROSUS	1,48%

Source: PPS as at 31 July 2021

PERFORMANCE

	YTD JULY	1 YR	2 YRS	3 YRS	5 YRS	7 YRS	10 YRS
POOLED PPS PROFIT SHARE ACCOUNT (HIGH EQUITY)	12.69%	21.13%	13.78%	9.30%	8.23%	8.38%	11.46%
	2020	2019	2018	2017	2016	2015	2014
POOLED PPS PROFIT SHARE ACCOUNT (HIGH EQUITY)	9.76%	10.58%	-3.67%	13.82%	4.64%	10.45%	10.54%

Source: PPS as at 31 July 2021

WHY CHOOSE PPS INVESTMENTS

At PPS Investments, we offer a suite of flexible investment solutions for pre-retirement, post-retirement and wealth creation. We create opportunities for optimal diversification through our fund range that caters to various risk appetites and time horizons. Our offering is geared to meet the investment needs of PPS members, their family and other discerning investors, too.

We're part of PPS, a holistic financial services company specialising in bespoke financial solutions exclusively to graduate professionals. Operating under the ethos of mutuality, PPS shares 100% of its profits among its qualifying members.

When investing with us, you could get even more.

- Earn more profit-share allocation via **Linking** and the **PPS Profit-Share Cross-Holdings Booster**.
- Save on administration fees by creating a **Family Network**.

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