



INVESTMENTS

PPS INVESTMENT ACCOUNT

SAVE TOWARDS YOUR GOALS
IN A FLEXIBLE SOLUTION

PPS INVESTMENT ACCOUNT

THE PPS INVESTMENT ACCOUNT ALLOWS
YOU TO CUSTOMISE AN INVESTMENT
FROM A RANGE OF UNIT TRUSTS.



WHAT ARE THE BENEFITS?

A FLEXIBLE SAVINGS SOLUTION

- Tailor your investment to suit your requirements.
- You have the flexibility to modify your investment should your personal circumstances change.
- Amend your contributions and make changes to your unit trust selection without incurring transaction fees.

PERSONALISE YOUR INVESTMENT PERIOD

- Set your own investment term as there is no prescribed minimum or maximum investment period.

NO INVESTMENT RESTRICTIONS

- Invest in any combination of unit trusts, without limiting exposure to an asset class.
- Make withdrawals or additional contributions freely.

WHO IS THIS SOLUTION SUITED TO?

The PPS Investment Account is suited to investors who are saving towards lifestyle goals and prioritise flexibility above potential tax perks. It may be suitable if you require access to your savings within five years and do not require insolvency protection or imposed investment discipline.

WHY CHOOSE PPS INVESTMENTS?

We are a subsidiary of PPS, a mutual organisation that offers a wide range of bespoke financial solutions exclusively to graduate professionals, including wealth management services, insurance and fiduciary services.

As a mutual organisation, PPS shares 100% of its profits (from all its subsidiaries) among its qualifying members.

As the preferred wealth management services provider of choice for graduate professionals, we offer a suite of transparent and flexible investment solutions geared towards the creation and management of long-term wealth supported by an experienced team driven by passion, accountability and integrity.

When you invest with us - as a qualifying member - you will receive profit allocation based on all your assets. You can also earn additional PPS Profit Share Allocation when you link your child(ren) and/or spouse's OPN investment solutions to your PPS member number.





INVESTMENTS

WEALTH AWAITS

If you need more information about the PPS Investment Account, please consult your PPS Investments accredited financial adviser.

Alternatively, feel free to contact us directly.

Contact us on 0860 468 777 (0860 INV PPS) or at clientservices@ppsinvestments.co.za.

www.ppsinvestments.co.za



*Qualifying members share in the profits of PPS

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