

We are ready to assist

For any queries you may have, please feel free to contact your PPS Investments accredited financial adviser or the PPS Investments Client Service Centre using the following details:

Call us on 0860 468 777 (0860 INV PPS)
Email us at clientservices@ppsinvestments.co.za

DISCLAIMER: Kindly note that this does not constitute financial advice. The information, opinions and any communication from the PPS Investments Group, whether written, oral or implied are expressed in good faith and not intended as investment advice, neither does it constitute an offer or solicitation in any manner. Furthermore, all information provided is of a general nature with no regard to the specific investment objectives, financial situation or particular needs of any person. It is recommended that investors first obtain appropriate legal, tax, investment or other professional advice prior to acting upon such information. PPS Investments (39270), PPS Multi-Managers (28733) and PPS Investment Administrators (45924) are licensed Financial Services Providers.

PPS Managed Share Portfolio

The PPS Managed Share Portfolio offers investors access to a personalised portfolio of shares listed on the Johannesburg Stock Exchange, managed by an FSB-approved stockbroking company which will trade the shares on your behalf.

This is an opportunity for high-net-worth individuals to personally and directly own shares in companies they select with their stockbrokers.

This managed share portfolio therefore allows investors to combine unit trusts and the personalised share portfolio for their retirement savings.

What are the benefits?

1. Professional expertise, to which you have personal access

Your portfolio is managed by professionals who specialise in portfolio construction and securities trading. You will benefit from a close relationship with your stockbroker and will have detailed insight into the management of your portfolio.

2. A bespoke securities portfolio

In consultation with your stockbroker and your financial adviser, you can choose from a number of customised portfolios.

3. A single platform for all your investments

By consolidating your unit trusts and listed securities on the PPS Investments platform, you may benefit from reduced investment administration fees. Your annual administration fee is based on the combined value of your investments with us, and becomes progressively lower as this value grows.

Who is this investment suited to?

The PPS Managed Share Portfolio is suited to investors who are comfortable to take on greater investment risk in exchange for higher potential investment returns. It should be viewed as a long-term investment and may only be entered into with the assistance of a PPS Investments accredited financial adviser.

Why choose PPS Investments?

PPS Investments is the savings and investment provider of choice for graduate professionals. As part of the PPS Group, we enjoy a reputable standing in the financial services industry and are backed by over 75 years of experience.

We're committed to providing quality investments that are sophisticated but simply structured and competitively priced. Rigorous research and analysis

provides PPS Investments clients with informed choices of transparent and flexible solutions towards the creation and management of long-term wealth.

This is supported by a strong governance structure, robust operations and systems infrastructure, and a wealth of professional expertise.

It's how we've established a successful track record of our own,

with assets now totalling over R24bn under management and administration.

As a PPS member, your investments with us also contribute to your PPS Profit-Share Account*.

*Qualifying members share in the profits of PPS

What to do next?

If you need more information on the PPS Managed Share Portfolio or would like to make an investment, please consult your PPS Investments accredited financial adviser.

If you do not have a financial intermediary, please contact us so that we can put you in touch with someone.