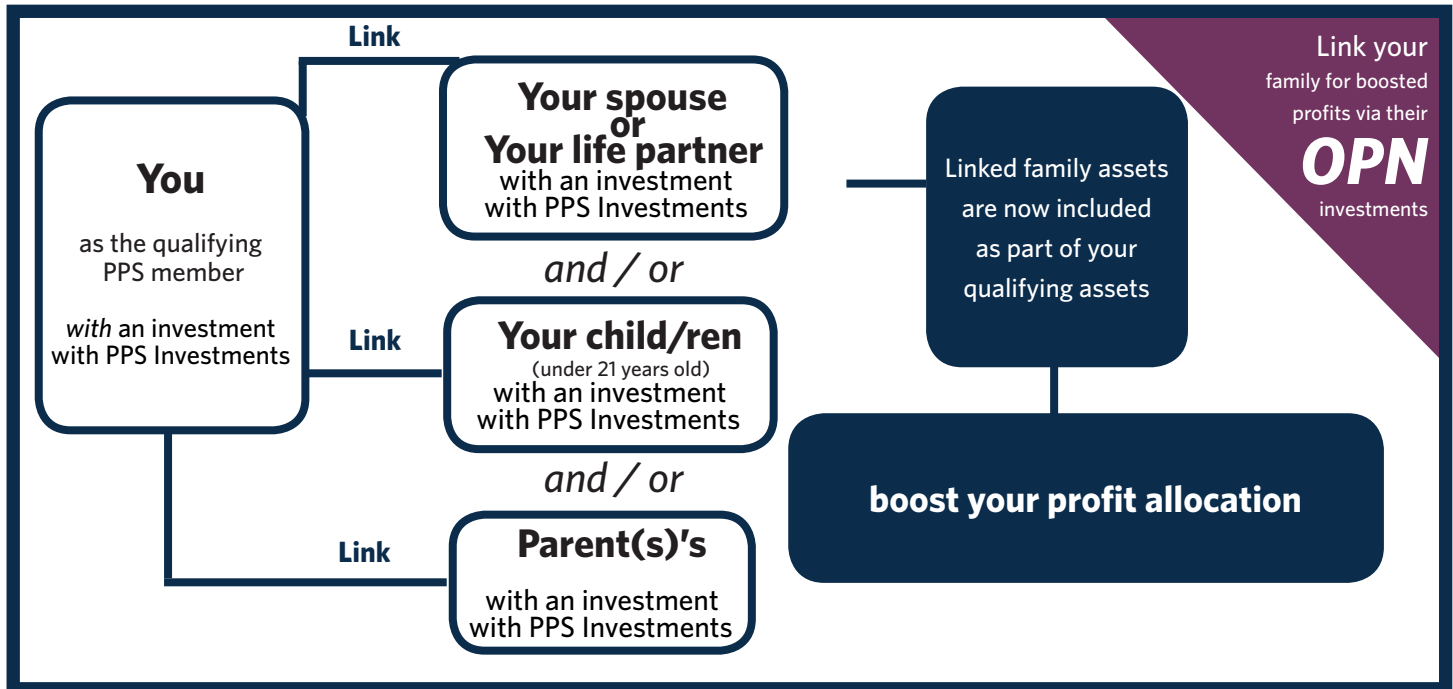


# The benefits of linking



INVESTMENTS



## Linking explained

As a qualifying PPS member you now qualify to link your child(ren)'s, spouse's, life partner's and/or parent(s)'s assets held with PPS Investments to your PPS member number.

### What is PPS member linking?

The qualifying assets used to calculate your annual profit contributions from PPS Investments can now include the assets of an investor(s) linked to your PPS member number, allowing you to boost your allocations due to the increased asset size.

### Who qualifies for PPS member linking?

PPS members with an active PPS Profit-Share Account or Vested PPS Profit-Share Account also holding investment and savings products with PPS Investments qualify for PPS member linking.

### How do you apply for PPS member linking?

The *PPS Member Application for Linking Form* is available on the PPS Investments website at [www.ppsinvestments.co.za](http://www.ppsinvestments.co.za). Proof of relationship to your spouse and/or child(ren) is required as part of the application process. PPS may also request additional proof of relationship at any stage thereafter.

### Important information to note about PPS member Linking:

- The linking of your PPS member number to the PPS Investments client number of your child(ren)'s, spouse's, life partner's and/or parent(s)'s will only apply to the profit contributions related to qualifying assets with PPS Investments. It will not apply to any other PPS Group products.
- Your linked child(ren)'s, spouse's, life partner's and/or parent(s)'s qualifying OPN investment solutions to your PPS member number.
- The status of actively-linked accounts will be determined on the last business day of the financial year irrespective of the status during the relevant financial year.
- PPS will remove the linking upon receipt of a written request, completed in the format as prescribed by PPS from time to time from your child(ren)'s, spouse's, life partner's and/or parent(s)'s.
- PPS holds the right to reject linking applications and to remove the linking status in future should sufficient proof of the relationship not be provided upon request.