



INVESTMENTS

# **PPS PARTNERSHIP ASSET MANAGEMENT FUNDS**

UNIQUE OPPORTUNITY FOR  
ADDED DIVERSIFICATION



The background of the entire page is a dark, moody photograph. On the left side, there is a close-up of a dark-colored suit sleeve, showing the texture of the fabric and a row of four decorative buttons. On the right side, a person's hand is visible, wearing a dark, textured glove. The overall color palette is dominated by deep blues and blacks, creating a sophisticated and professional atmosphere.

# PPS PARTNERSHIP ASSET MANAGEMENT FUNDS

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WE'RE EXPANDING OUR FUND RANGE TO OFFER CLIENTS A UNIQUE OPPORTUNITY FOR ADDED DIVERSIFICATION THROUGH THE PPS PARTNERSHIP ASSET MANAGEMENT FUND RANGE.

We have partnered with boutique asset managers to offer a bespoke range of expertly managed funds across fund categories and risk profiles. Following in-depth research and a strict due diligence process, we firmly believe that these managers will add value to our Partnership Asset Management Funds through their solid investment approach, experience and expertise.

## THE PPS PARTNERSHIP ASSET MANAGEMENT FUNDS RANGE OFFERS:

- **EXCLUSIVE ACCESS**

We have collaborated with managers that offer exclusive access to our Partnership funds that they manage, which means that you can only invest with them via PPS Investments.

- **NIMBLE MANAGERS**

The managers' agile approach to investing allows them to take advantage of market opportunities timeously.

- **MORE OPPORTUNITY FOR ADDED DIVERSIFICATION**

These boutique managers construct sensibly diversified portfolios, which augments the blended approach of the PPS Fund range.

## WHY CHOOSE PPS INVESTMENTS?

We are a subsidiary of PPS, a mutual organisation that offers a wide range of bespoke financial solutions exclusively to graduate professionals, including wealth management services, insurance and fiduciary services. As a mutual organisation, PPS shares 100% of its profits (from all its subsidiaries) among its qualifying members.

As the preferred wealth management services provider of choice for graduate professionals, we offer a suite of transparent and flexible investment solutions geared towards the creation and management of long-term intergenerational wealth supported by an experienced team that is driven by passion, accountability and integrity.

When qualifying PPS members invest with us they will receive PPS profit share allocations based on their investment portfolio which means that the more assets they have invested with us, the more profit allocations they would earn. PPS members can also earn additional profit allocations when they link their child(ren) and/or spouse's OPN investment solutions to their PPS member number.

## OVERVIEW OF THE FUNDS

	<b>PPS DEFENSIVE FUND</b>	<b>PPS STABLE GROWTH FUND</b>	<b>PPS MANAGED FUND</b>
<b>Asset Manager</b>	Sasfin Asset Managers	Tantalum Capital	36One Asset Management
<b>Manager Style</b>	Risk conscious manager with an explicit focus on capital preservation	Long term, valuation based manager constructing funds with an absolute return mind-set	Bottom-up stock selection manager who is overlaid with top down macro analysis
<b>Fund Category</b>	ASISA SA MA Low Equity	ASISA SA MA Medium Equity	ASISA SA MA High Equity
<b>Benchmark</b>	Category Average	Category Average	CPI+5% over a rolling 5 year period
<b>Regulation 28 Compliant</b>	Yes	Yes	Yes







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# WEALTH AWAITS

If you need more information on the PPS Partnership Asset Management Fund range, please speak to your PPS Investment Specialist.

Contact us on 0860 468 777 (0860 INV PPS) or at [clientservices@ppsinvestments.co.za](mailto:clientservices@ppsinvestments.co.za).

[www.ppsinvestments.co.za](http://www.ppsinvestments.co.za)



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